

<b>Code</b>	<b>CRE</b>
<b>Company name</b>	Century Land Joint Stock Company
<b>Date</b>	01/12/2022
<b>Subject</b>	Resolution of General Meeting of Shareholders

**Content:**

On January 10, 2022, Century Land Joint Stock Company announces the Resolution of General Meeting of Shareholders to approve the following contents:

1. Approving the change of some of business lines.
2. Approving the amendment of the company's charter.
3. Approving the plan for stock issuance to raise its charter capital:
  - Stock name: Century Land Joint Stock Company
  - Stock code: CRE
  - Stock type: common share
  - Par value: 10,000 dongs/share
  - Number of shares issued: 201,599,557 shares
  - Number of outstanding shares: 201,599,449 shares
  - Number of treasury shares: 108 shares
  - Offering, issuance method:
    - (i) Stock issuance to raise capital from the owner's equity; and
    - (ii) Public offering.
  - Total shares expected to be issued: 262,079,283 shares; Of which:
    - (i) Stock issuance to raise capital from the owner's equity: 60,479,834 shares
    - (ii) Public offering: 201,599,449 shares.
  - Total value of issuance (at par value): VND2,620,792,830,000; Of which:
    - (i) Stock issuance to raise capital from the owner's equity: VND604,798,340,000
    - (ii) Public offering: VND2,015,994,490,000.
  - Charter capital before the issuance: VND2,015,995,570,000
  - Charter capital after the issuance (estimated): VND4,636,788,400,000.
  - A. Stock issuance to raise capital from the owner' equity:**
    - Stock name: Century Land Joint Stock Company
    - Stock type: common share
    - Par value: 10,000 dongs/share

- Stock code: CRE
- Par value: VND10,000/share
- Number of shares expected to be issued: 60,479,834 shares
- Total value of issuance (at par value): VND604,798,340,000
- Issuance price: VND10,000/share
- Issuance rate: 30%
- Exercise ratio: 100:30 (Those who own 100 shares will receive 30 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date, shareholder A owned 82 shares. With 100:30 performing ratio, the shareholder A will receive:  $82 * 30 / 100 = 24.6$  shares. According to rounding policy, the shareholder A receives 24 new shares and fractional shares of 0.6 will be cancelled.
- The new shares are freely transferable.
- The rights should be transferred only once.
- Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).

**B. Public offering:**

- Stock name: Century Land Joint Stock Company
- Stock type: common share
- Par value: 10,000 dong/share
- Stock code: CRE
- Par value: VND10,000/share
- Number of shares expected to be issued: 201,599,449 shares
- Total value of issuance (at par value): VND2,015,994,490,000
- Issuance ratio: 100%
- Exercise ratio: 01:01 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
- Issuance price: VND10,000/share
- The rights should be transferred only once.
- Plan to deal with fractional shares and unsold shares: Due to the exercise ratio of 1:1, so there are no fractional shares. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price of

VND10,000/share. These shares will be restricted in 01 year from the ending date of the offering.

- Time of implementation: expected in 2022, after being approved by the State Securities Commission of Vietnam (SSC).
- Plan for using capital from the offering:

Total proceeds from the offering will be used the following purposes:

No.	Content	Amount (VND)	Use time
1	To pay for the principal debt of the company's issued bonds.	500,000,000,000	2022
2	To receive the transfer some of land, housing in the near future of Xuan Thanh Motel and Service Area project.	500,000,000,000	2022
3	To receive the transfer some of land, housing in the near future of Khe Cat Residential Area project in Minh Thanh Ward, Quang Yen Town.	800,000,000,000	2022
4	To pay off bank loans.	215,994,490,000	2022
	<b>Total</b>	<b>2,015,994,490,000</b>	

4. Approving the additional election of Mrs. Nguyen Minh Hoi as member of BOD for the term 2018-2023.
5. Approving the list of members of BOD for the term 2018-2023:
  - Mr. Nguyen Trung Vu: Chairman of BOD
  - Mr. Pham Thanh Hung: Deputy Chairman of BOD
  - Mr. Chu Huu Chien: member of BOD
  - Mr. Vuong Van Tuong: member of BOD
  - Mr. Nguyen Duc Vui: Independent member of BOD
  - Mrs. Nguyen Thi Hoang Anh: Independent member of BOD
  - Mrs. Nguyen Minh Hoi: member of BOD.